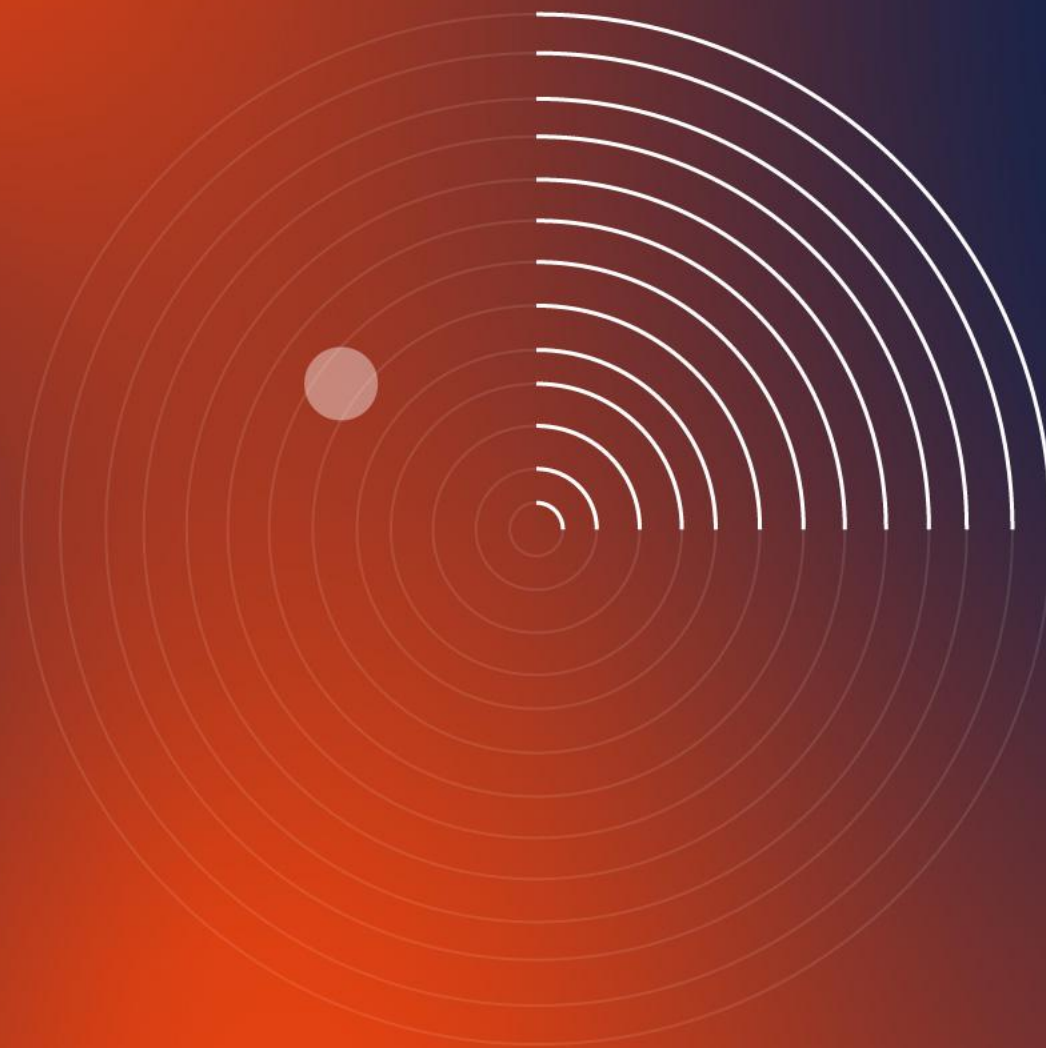


NRD Cyber Security offers
cybersecurity solutions,
consulting, and other
services

2026 H1 results



Project geography

Focus

- Cybersecurity operations build-out
- Incident detection and handling
- Establishment and support of Computer Security Incident Response Teams (CSIRTs) and Security Operation Centres (SOCs)
- Cyber capacity building for organisations, sectors, and nations

Customers

Governments, public, and private sector organisations.



We are based in
Lithuania



Our services



CISO
services



CSIRT and SOC
consultancy
services



Cyber
SOC



DORA
implementation



ISO 27001
standard
implementation



IT security
audits and
assessments



Cybersecurity
capacity building



NIS2
services



Technology
solutions



Matrix

Matrix is a centralised
cybersecurity
monitoring and threat
hunting platform



Cyber
Set

CyberSet is a CSIRT or
SOC services
automation toolkit

NRD Cyber Security financial results

- Key items in the income statement and balance sheet
- Key financial data (revenue, EBITDA)
- Revenue by country
- Revenue by sector and operational coverage

Main items of the income statement (thous. Eur)*

	2025 H1	2026 H1
Revenue**	6 002	6 197
Gross profit**	2 085	2 387
EBITDA	871	1 064
EBIT	798	1 003
Net profit	827	903

**The unaudited results of the NRD Cyber Security are presented.
Standalone financial statements of the company for 2025 are audited.*

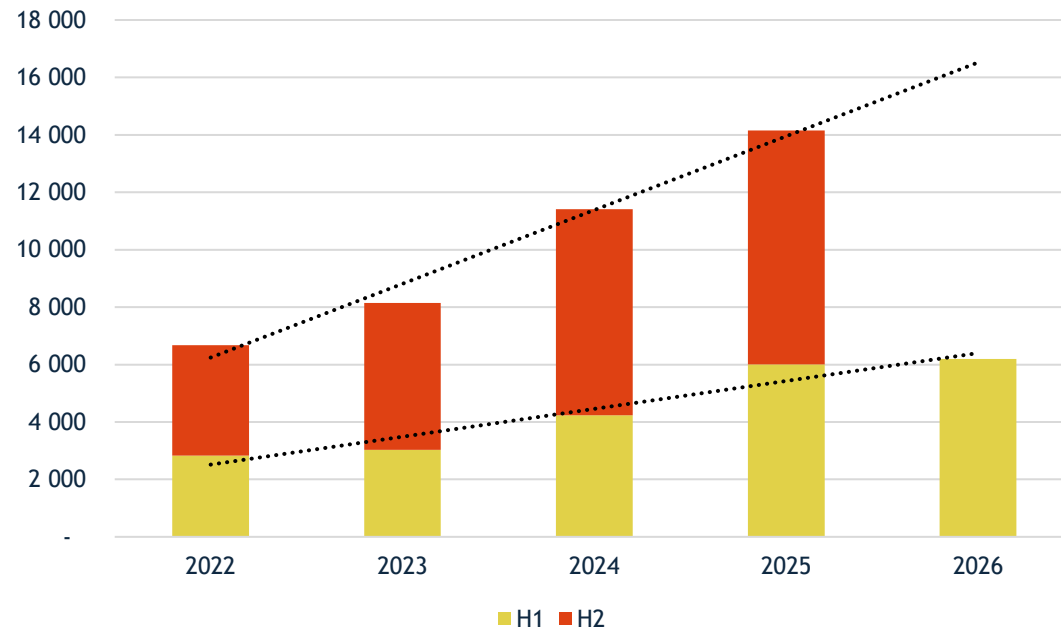
*** In 2025, the accounting policy for research and experimental development (R&D) activities in the NRD Cyber Security group was changed. Comparative revenue and gross profit figures are presented as adjusted.*

Main balance sheet items (thous. Eur)*

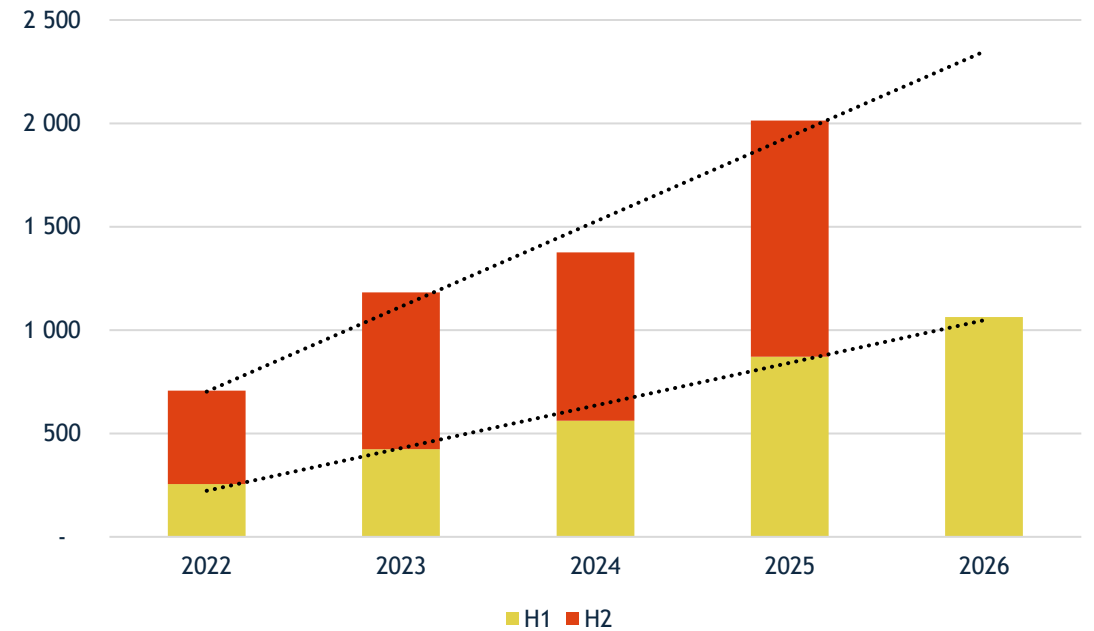
	2025 12 31	2026 06 30
Tangible assets	182	169
Intangible assets	3	0
Other non-current assets	69	70
Current assets	4 826	5 580
Of which cash	2 567	2 377
Total assets	5 080	5 819
Equity	1 952	1 053
Non-current liabilities	18	18
Of which financial debt	18	18
Current liabilities	3 110	4 748
Of which financial debt	72	36
Total liabilities and equity	5 080	5 819

Key financial data

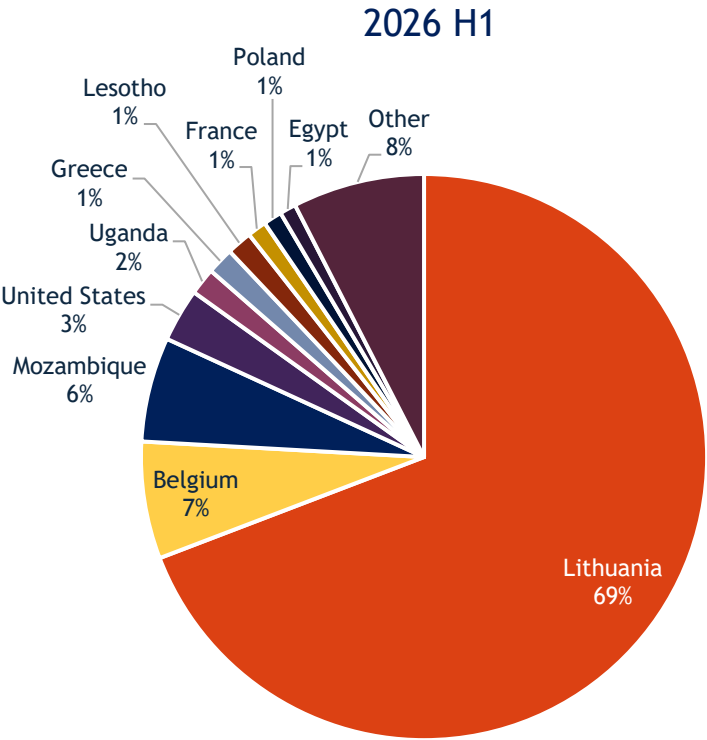
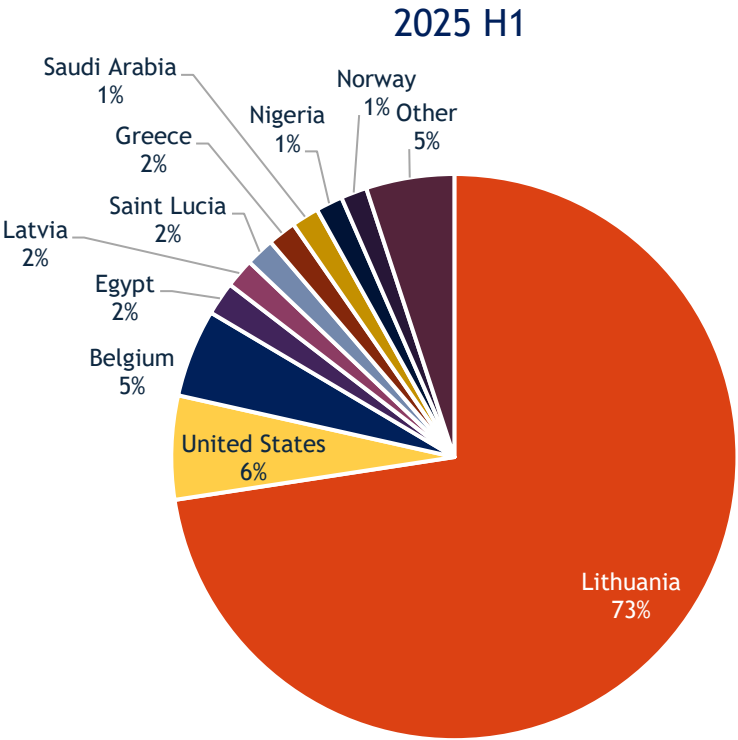
Revenue (thous. EUR)



EBITDA (thous. EUR)

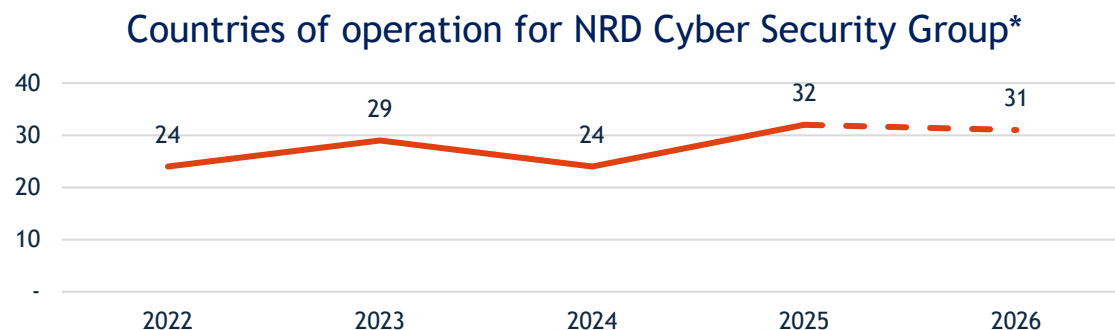
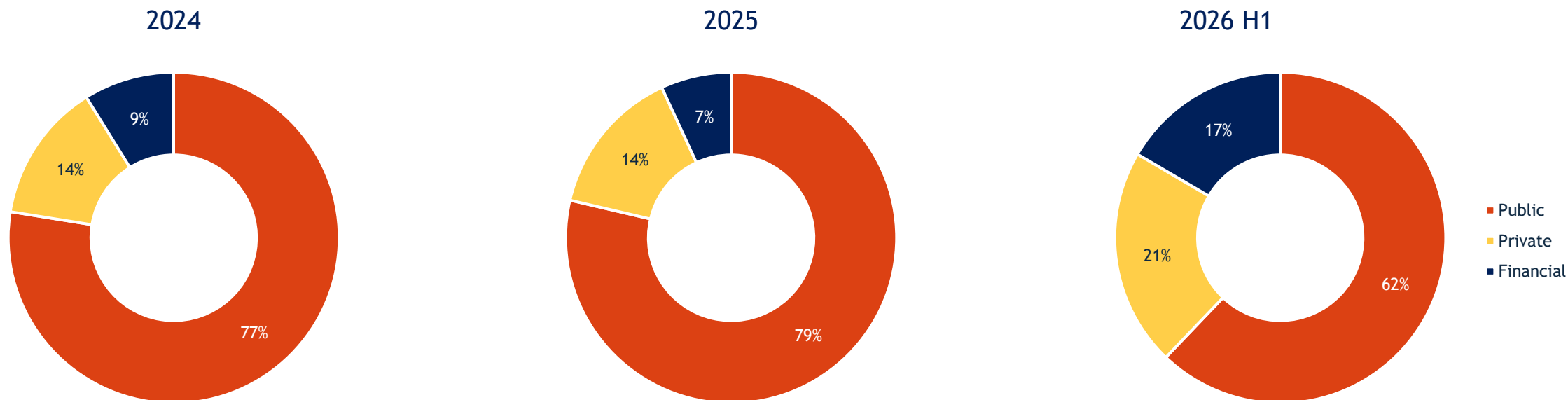


Revenue by country



Thous. Eur	2025 H1	2026 H1	Change
Lithuania	4 356	4 288	-68
Other countries	1 646	1 909	263
Total	6 002	6 197	195

Revenue by sector and operational coverage



Compared to the previous year, the share of NRD Cyber Security Group's revenues coming from the financial and private sectors increased in 2026, while the share of revenues coming from the public sector decreased.

During 2026, new countries were added to the geography of the NRD Cyber Security Group: Lesotho, Oman, United Arab Emirates.

* The number of countries is calculated by origin of the project, not by country of the client. As of 2022, NRD Cyber Security consists of NRD CS Ltd and NRD Bangladesh Ltd. In the Q4 of 2025 NRD Bangladesh was sold.

NRD Cyber Security projects and important events in H1 of 2026

- The organization has established itself in the sectoral cybersecurity market
- The number of managed cybersecurity service contracts has increased
- The company has been invited to participate in major cybersecurity events in Lithuania and abroad

In the H1 of 2026, the company carried out large-scale international projects and established a strong presence in the market for sector-specific SOC and CSIRTs



The most significant projects for strengthening national and regional cybersecurity capabilities

- National cybersecurity strategies have been developed for four countries in the **Eastern Caribbean** region.
- A **World Bank** financial toolkit has been developed.
- A national cyber crisis management plan has been finalized in **Cyprus**.
- Begin work on establishing a SOC for the entire **Kenyan** financial sector.
- Work has begun on the project to set up a GovSOC in **Lesotho**.
- A large-scale project to strengthen cybersecurity in the public administration sector has been completed in **Mozambique**.
- A project has been launched in **Ivory Coast**, in which experts from NRD Cyber Security are helping to optimize cybersecurity management mechanisms.
- Work has begun on developing a cybersecurity services model for the **AXON** group of companies.



Sectoral SOC and CSIRT

- SOC system configuration and maintenance services have begun to be provided to agencies under the **Ministry of the Environment of the Republic of Lithuania**.
- A project has been launched with the goal of strengthening cybersecurity in **Moldova's** energy sector.

Important events in 2026 H1

1. Annual SOC Conference: The annual online conference organized by NRD Cyber Security focused on changes and innovations in the SOC market. Conference topics included threat hunting, setting detection rules, the role of artificial intelligence, and OT security monitoring. During a discussion with representatives from the National Cyber Security Center (NCSC) and the private sector, key issues regarding security monitoring obligations under the updated Lithuanian Cyber Security Law were addressed.

2. 38th FIRST.org annual conference in Denver: This is one of the main events where NRD Cyber Security participates. It brings together representatives of various CSIRTs and SOCs or organisations that would like to build such teams from all around the world. NRD Cyber Security not only had a booth, but the company's Director, Vilius Benetis, also gave a speech on introducing ENISA's new Cyber Crisis Maturity Model.

3. Lithuanian Davos 2026: NRD Cyber Security's Director Vilius Benetis has been invited as a field expert to participate in a panel discussion and open it with a keynote about AI in cybersecurity and Lithuania's economy.

4. Proactive steps to expand CyberSOC and Natrix: Cold-outreach and content campaigns have begun in the B2B sector in Europe, with the aim of identifying new channels and opportunities.



1.



3.



2.



4.

Let's cooperate on securing the digital environment!

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